

LEWIS
AND
ROCA
LLP
LAWYERS

E-Filed on January 24, 2007

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-0961
Facsimile (702) 949-8321
Telephone (702) 949-8320

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 0065934
Email: rcharles@lrlaw.com

Attorneys for Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

Affects:
☒ All Debtors
☒ USA Commercial Mortgage Company
☒ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☒ USA Capital First Trust Deed Fund, LLC
☒ USA Securities, LLC

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Riegle Presiding

**SIXTH (DECEMBER) MONTHLY FEE
STATEMENT OF SIERRA
CONSULTING GROUP, LLC,
FINANCIAL ADVISORS TO THE
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR USA
COMMERCIAL MORTGAGE
COMPANY**

Sierra Consulting Group, LLC hereby submits its Sixth Monthly Fee Statement
(Exhibit A attached) pursuant to the procedures set forth in the Administrative Order



1 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of
2 Professionals.

3 By way of this Interim Statement, Sierra Consulting Group requests payment of
4 Interim Compensation for services rendered and reimbursement of expenses incurred
5 during the period from December 1, 2006 through December 31, 2006 from USA
6 Commercial Mortgage Company. Sierra Consulting Group seeks payment of: (1) interim
7 compensation in the amount of \$32,210.40 representing 80% of the total fee of \$40,263.00
8 for professional services rendered during the statement period; and (2) interim
9 reimbursement of expenses in the amount of \$1,235.35 representing 100% of the expenses
10 incurred during the statement period.

11 Dated: January 24, 2007

12 **LEWIS AND ROCA LLP**

13
14 By /s/ RC (#006593)

15 Susan M. Freeman, AZ 4199 (pro hac vice)

16 Rob Charles, NV 6593

17 *Attorneys for Official Unsecured Creditors' Committee*
18 *for USA Commercial Mortgage Company*
19
20
21
22
23
24
25
26

LEWIS
AND
ROCA
LLP
LAWYERS

1 Proof of service

2 COPY of the foregoing e-mailed this 24th
3 day of January 2007 to:

4 Annette W. Jarvis, Esq.
5 RAY QUINNEY & NEBEKER PC
6 36 South State Street, Suite 1400
7 PO Box 45385
8 Salt Lake City, UT 84145-0385
9 ajarvis@rqn.com

10 Marc A. Levinson
11 Lynn Trinka Ernce
12 ORRICK, HERRINGTON &
13 SUTCLIFFE, LLP
14 400 Capitol Mall, Suite 3000
15 Sacramento, CA 95814
16 malevinson@orrick.com
17 lernce@orrick.com

18 Frank A. Merola
19 Eve H. Karasik
20 Christine M. Pajak
21 STUTMAN, TREISTER & GLATT, P.C.
22 1901 Avenue of the Stars, 12th Floor
23 Los Angeles, CA 90067
24 Fmerola@stutman.com
25 ekarasik@stutman.com
26 cpajak@stutman.com

Gerald M. Gordon
Gregory E. Garman
GORDON & SILVER, LTD
3960 Howard Hughes Parkway, 9th floor
Las Vegas, NV 89109
gmg@gordonsilver.com
geg@gordonsilver.com

Lenard E. Schwartzer
SCHWARTZER & MCPHERSON LAW
FIRM
2850 S. Jones Blvd., Suite 1
Las Vegas, NV 89146-5408
bkfilings@s-mlaw.com

August B. Landis
Office of the U.S. Trustee
300 Las Vegas Blvd., S. Suite 4300
Las Vegas, NV 89101
USTPRegion17.lv.ecf@usdoj.gov



1 Susan M. Smith
2 Senior Vice President
3 Mesirow Financial Consulting
4 2 S. Biscayne Tower
5 Suite 1800
6 Miami, FL 33131
7 smsmith@mesirofinancial.com

8 /s/ Christine E. Laurel
9 Christine E. Laurel
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26